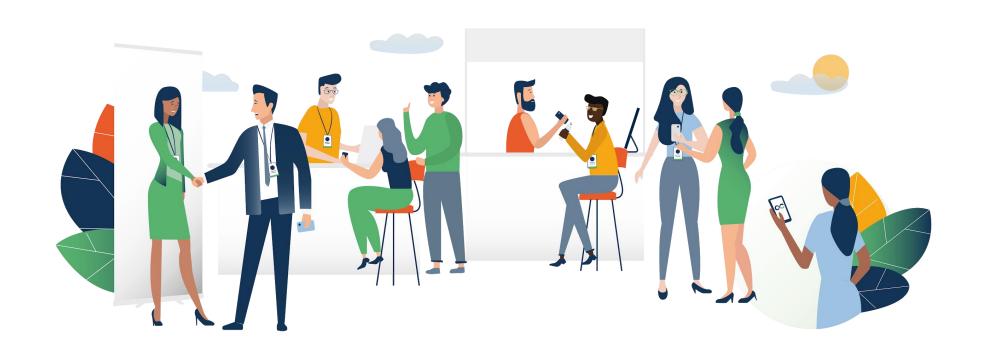
Guide Swapcard for Attendees by secpho



secpho

swapcard

Why Swapcard?



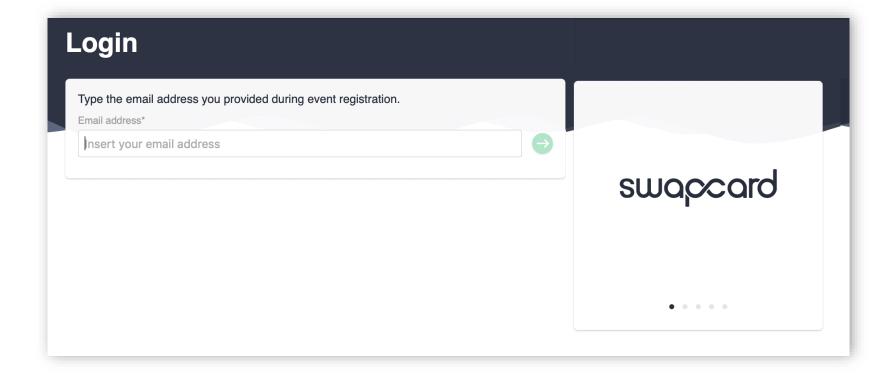
This Matchmaking platform will save you a considerable amount of time and allow you to multiply your ROI by 3.

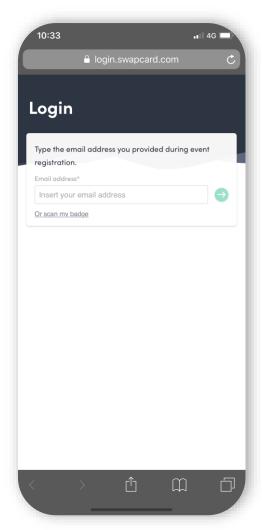
To do this:

- ∞ prepare your event in advance
- ∞ connect with the right people
- ∞ increase your visibility with a large number of potential prospects
- ∞ manage your meetings
- ∞ keep track of your contacts
- ∞ make your opportunities a reality

LOGIN

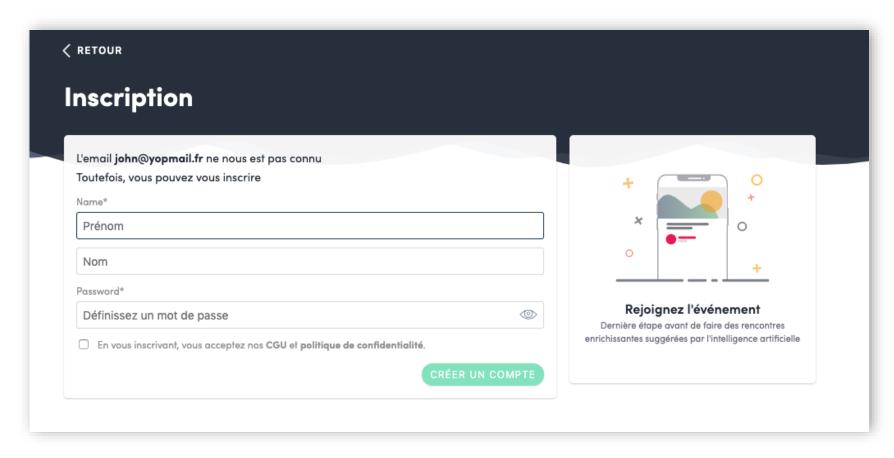
1. Login / Platform – with an account

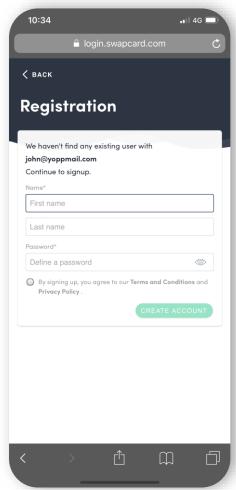




Access your account at <u>login.swapcard.com</u>. Enter the email you used to register for the event.

1. Login / Platform – without an account

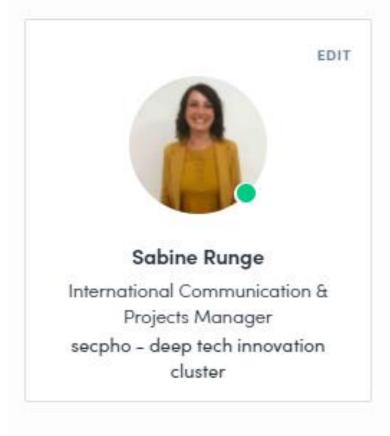




If you have never entered Swapcard before, register with the email address you used to sign up for the event, enter your name and set a password.

If have problems to access our event via Swapcard, send an email to info@secpho.org.

1. After Login – *simply click on the event banner*

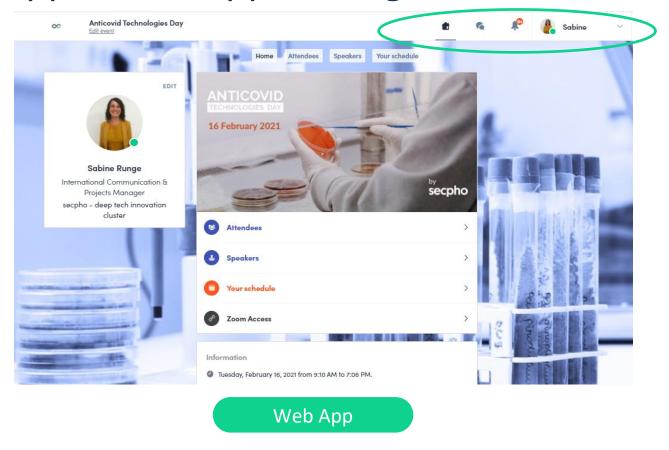




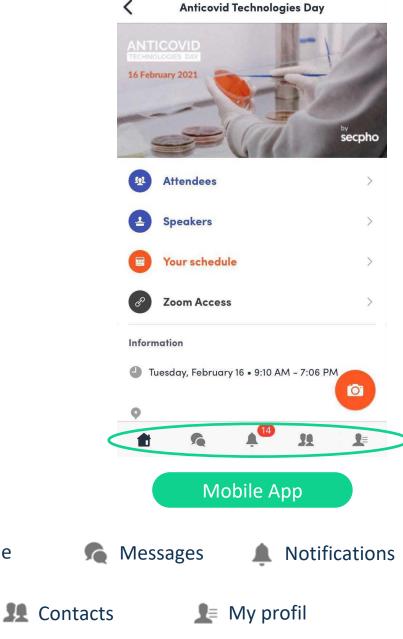
Click here on the event banner to ACCESS OUR EVENT.

APP & WEBAPP

2. App & WebApp / Navigation

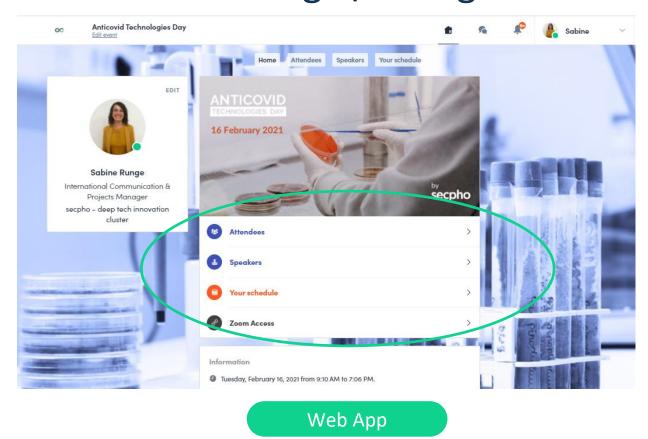


This is the home page of your event. The main navigation is the same on Web and Mobile. It is divided into 5 parts:

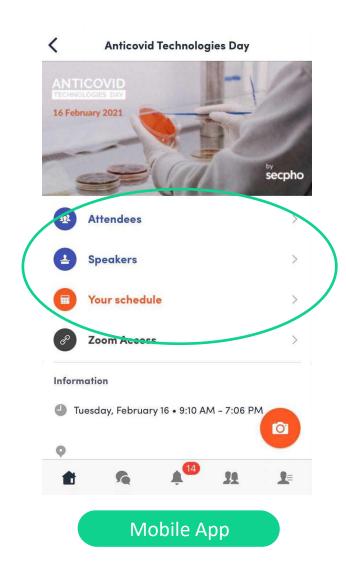


M Home

2. Event Home Page / Navigation



To access the different sections of the platform, use the buttons on the event home screen. From the Web App, navigation is made easier by the presence of a navigation sub-bar. This allows access to the 3 sections of the event:



- Home
- Attendees

- Webex Access
- My meetings schedule

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Matchmaking 1:1 Meetings

3. Matchmaking - How does it work?

A matchmaking or networking event is a quick and easy way to meet potential cooperation partners in face-2-face talks. 30 minutes run fast but it is enough to build first connections before the bell rings and the next talk starts.

Prior to the event



1. Registration

Register via secpho's event form:

https://www.secpho.org/en/ actoagenda/connectingsession-b2b-meetingssustainability-in-the-watersector/

1 day before the event



- 2. Profile
- Access Swapcard & edit your profile as online business card
- Take advantage of the opportunity and make yourself visible through an outstanding business profile
- Explain the product / project / technology / expertise you are offering or looking for



- 3. Schedule
- Send your meeting requests to relevant participants
- Answer to your first meeting invitations
- Chat with relevant participants directly on the application

During matchmaking session



- 4. Video Call
- Carry out your 1:1 virtual meetings via video call
- Continue to chat with your new contacts
- Export your contact list
- Qualify your leads for better ROI

3. Event Home Page / Attendees & Matchmaking

Find out who to meet!

- 1. Enter the attendees list and find the most relevant results.
- 2. Click on a participant to view their information
- Connect with qualified profiles



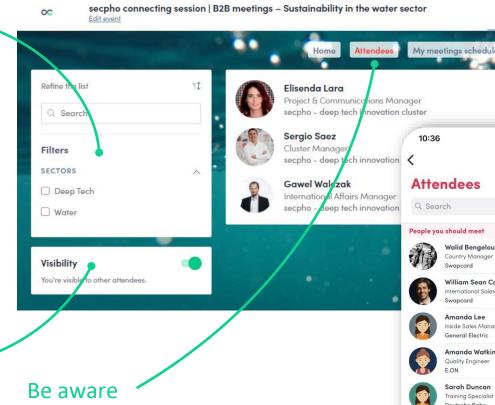
A personalized connection request (with message) will be 4 times more likely to succeed.

AI & Matchmaking

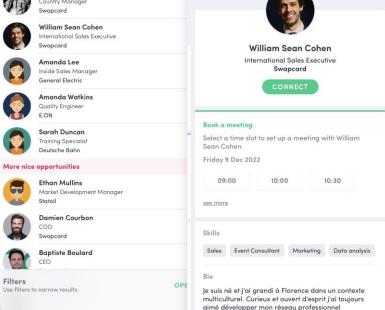
- 1. Fill in your profile information
- 2. Make sure your profile is visible
- 3. Connect to profiles that interest you



The more data you enter into the platform, the more efficient the matchmaking will be.



Meeting requests **cannot** be sent via "My Contacts" in the main navigation menu. You need to enter the **specific attendees list of our event** to send meeting requests.



Attendees

Your connections

Elisenda Lara

Sergio Saez

secpho - deep tech...

secpho - deep tech...

•• | 4G ■

3. Event Home Page / Send meeting request

1 Select a slot

By clicking on a participant, you can view the appointment slots for which he or she is available. Select the niche that interests you.

2 Select a place

Choose the virtual meeting space to enable the video call.

3 Send a message

It is very important to send a personalized message to the participant you wish to contact. Adding a short reason why you are interested in a meeting will increase the acceptance.

4 Manage your meetings

In "My Schedule", you can view your appointments, cancel them and manage your availability. Be careful! A meeting slot is blocked when a request is made or received, even if it is not validated.

Elisenda Lara Project & Communications Manager secpho - deep tech innovation cluster IT'S BOOK A MEETING Book a meeting Select a time slot to set up a meeting with Elisenda Lara Wed, Nov 11 10:10 AM 10:25 AM 10:40 AM see more slots

Meet Elisenda Lara Wednesday, november 11 • 10:10 am -B2B • Virtual Meeting Message (optional) Hi Elisenda, I'd like to meet you to talk about your deep tech Solution for water treatment El Hola DFGHJKLÑ X C V B N M 🗵 espacio

Export your sessions, meetings and

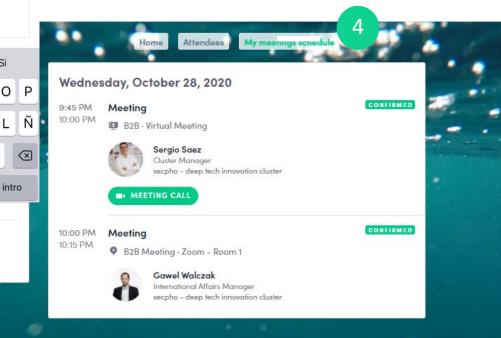
DOWNLOAD PDF

bookmarks in a single printable PDF file.

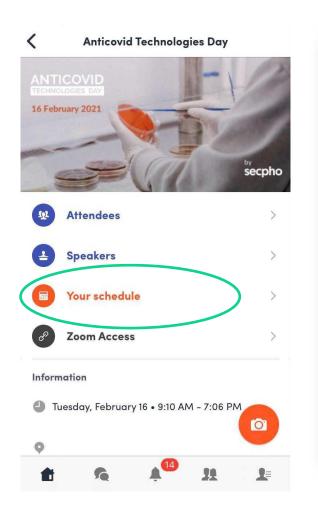
Be aware

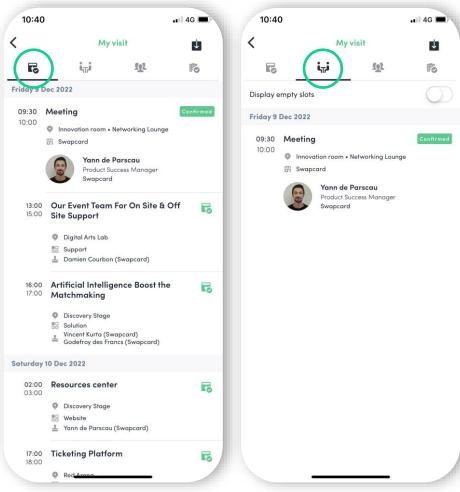
Meeting requests must be confirmed by the recipients to be scheduled.

Check every incoming meeting request and accept or refuse if not appropriate. It is a matter of politeness to let the requester know if you are interested in a meeting or not.



3. Event Home Page / My Meetings Schedule



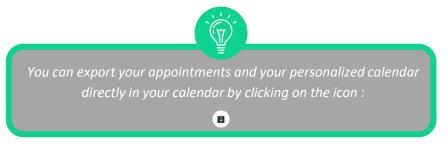


Find your meetings, the people you virtually met on the event and your personalized schedule.

You can view time of your meetings via the Menu "Schedule" at any time

Check all your pending meeting requests and consider accepting or decline

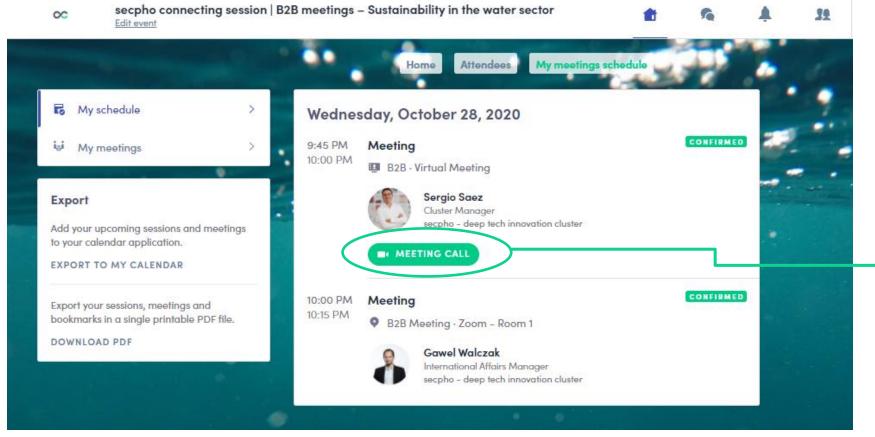
Be informed about last-minute changes (bookings, cancellations)



My Schedule

My Meetings

3. During the Event / Click MEETING CALL



Access the web platform and be online at least 5-10 minutes before your meetings start.

Check again the latest version of your meeting schedule through the platform. Due to last minute changes it might have changed slightly.

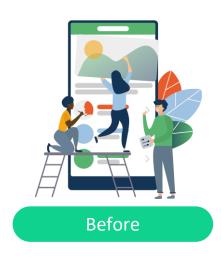
Click "MEETING CALL"

A few minutes before, the "MEETING CALL" button appears. Click it to start your video call when the time slot starts.

- RESPECT the other participants' time and show up to all your meetings.
- Please leave the call in time as you or your meeting partner can have a subsequent meeting right after.
- If an unforeseen circumstance arises and you will not attend a meeting, please cancel your meetings through the platform. This way, the other participant will be notified.

Make your 1:1 meetings a success

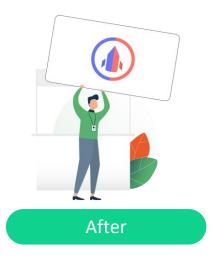
4. Optimize the value of digital Networking by Retro-planning



- Prepare a 1-min elevator pitch that sums up what you do, why you do it better, and what problems you solve
- Conduct prior research on the prospects to discover their pain points and business objectives, and see if what they're seeking aligns with what you're offering
- Establish pre-event connections via LinkedIn
- Ensure stable connectivity



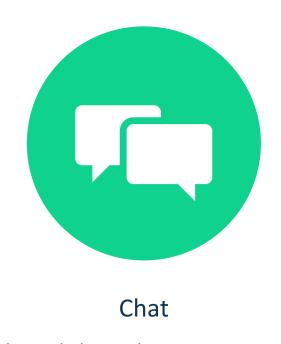
- Dive right in, take the initiative to open the conversation. Start by introducing yourself but keep it brief and interesting (1-min elevator pitch)
- Address their specific challenges & talk about opportunities through your services
- Ask open-ended questions to show that you are sincerely interested in knowing your client's pain points, and to clarify your understanding of the client's case
- Get your prospect to verbally commit to reengaging with you, by email or phone call, and determine the content of the follow-up



- Continue to chat with your new contacts
- Export your contact list
- Qualify your leads for better ROI
- Follow-up is extremely important to maintain their interest in your solution.
- You should also send a thank-you email along with a brief recap of the meeting

4. Support / Online before and during the event

You can find us before and during the event to help you set up and use the Matchmaking tool. For any assistance, ask directly our secpho team members.



Chat with the secpho team in Swapcard.



E-mail

Send us an email to info@secpho.org.

Make the most of this Matchmaking opportunity!

